

SCHOOL DISTRICT OF



FORT • ATKINSON

FAC Meeting No. 7 | 20 April 2021



call to order



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Agenda

Tuesday, April 20, 2021

Meeting 7: Reconvening the FAC

1. Call to Order - Co-Chairs
2. Welcome - SDFA

What has changed...

3. Maintenance - SDFA
4. Financial - SDFA
5. Education - SDFA / PRA

What has not changed...

6. Review Objective - PRA / CGS
7. Where we left off - February 2020 - PRA
8. Homework - Reflection

Next Meeting: May 25, 2021



welcome



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What has changed...

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maintenance



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what has changed | maintenance

- space limitations amplified
- hvac systems evaluated for filtering & adjusted as possible
- buildings are a year older
- systems continue to fail & new issues arise
- we continued our work on managing issues
- high school energy and maintenance projects

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fahs energy & maintenance projects

- **goal** | to replace and upgrade failing mechanicals in fahs without a referendum by utilizing energy savings and the regular operational budget
- **failing mechanicals** | building is now over 22 years old, many mechanical systems past useful life
- **fac** | fahs major renovations/replacement not part of options under consideration
- athletic fields, academic programming facilities needs, etc. not considered under this plan

fahs energy & maintenance projects

→ energy saving projects

- ◆ LED lighting retrofit
- ◆ building envelope improvements
- ◆ destratification fans
- ◆ pool pump, motor, and filter replacements
- ◆ boiler replacement
- ◆ hvac controls replacement
- ◆ hvac equipment replacement

estimated annual energy savings = \$99,391

estimated focus on energy rebates (one-time) = \$41,401

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fahs energy & maintenance projects

→ maintenance projects

- ◆ transformer replacement
- ◆ pool hvac replacement with dehumidification & cooling
- ◆ hvac fittings replacement
- ◆ chiller/tower replacement (undersized)
- ◆ air handler replacement
- ◆ hot water heater replacements
- ◆ a/c in IT room
- ◆ heater in generator room
- ◆ touchless faucets throughout building
- ◆ exhaust hoods for soldering/welding
- ◆ replace clock system
- ◆ exterior wall drainage / water infiltration
- ◆ all “urgent items” on cg schmidt facilities study list

estimated annual maintenance savings = \$129,728

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Guaranteed Maximum Price	Estimated Annual Savings		Estimated Utility Rebate	Simple Payback (years)
	Energy	Maintenance		
\$3,224,270	\$99,391	\$129,728	\$41,401	13.9

High School - Facilities Maintenance List (Facilities Assessment Performed on March 13, 2019)						
Item #	Description	Urgent	2-5 years	6-10 years	10+ Years	TBD
TOTAL		\$ 233,100	\$ 2,880,133	\$ 1,574,874	\$ 3,792,185	\$ -

New TOTAL:	\$0	\$1,189,339	\$384,500	\$3,464,144
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Key:

- G = General Building Issues
- R = Roofing Issues
- FP = Fire Protection Issues
- P = Plumbing Issues
- M = Mechanical Issues
- E = Electrical Issues

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fahs energy & maintenance projects

- \$3.2 million total cost (\$4 million w/ interest)
- \$2 million in energy savings over 20 years
- \$100,000 / year district cost after energy savings
- \$130,000 / year maintenance time & money freed up
- upgraded systems, controls, & capacity to meet demand

financial



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what has changed | finance

- april 2020 operational referendum successful
- COVID relief funds
- debt prepayment
- big unknowns
 - ◆ enrollment
 - ◆ pending state budget
 - ◆ property values

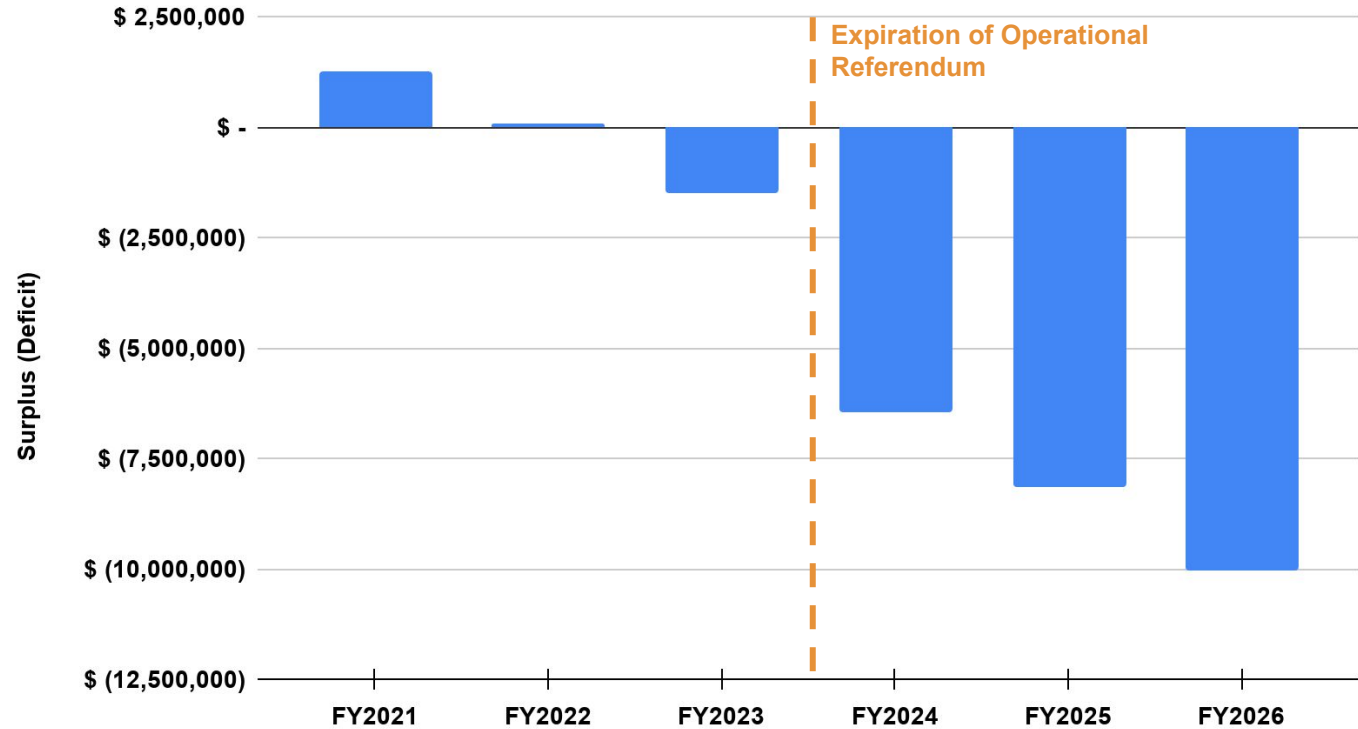
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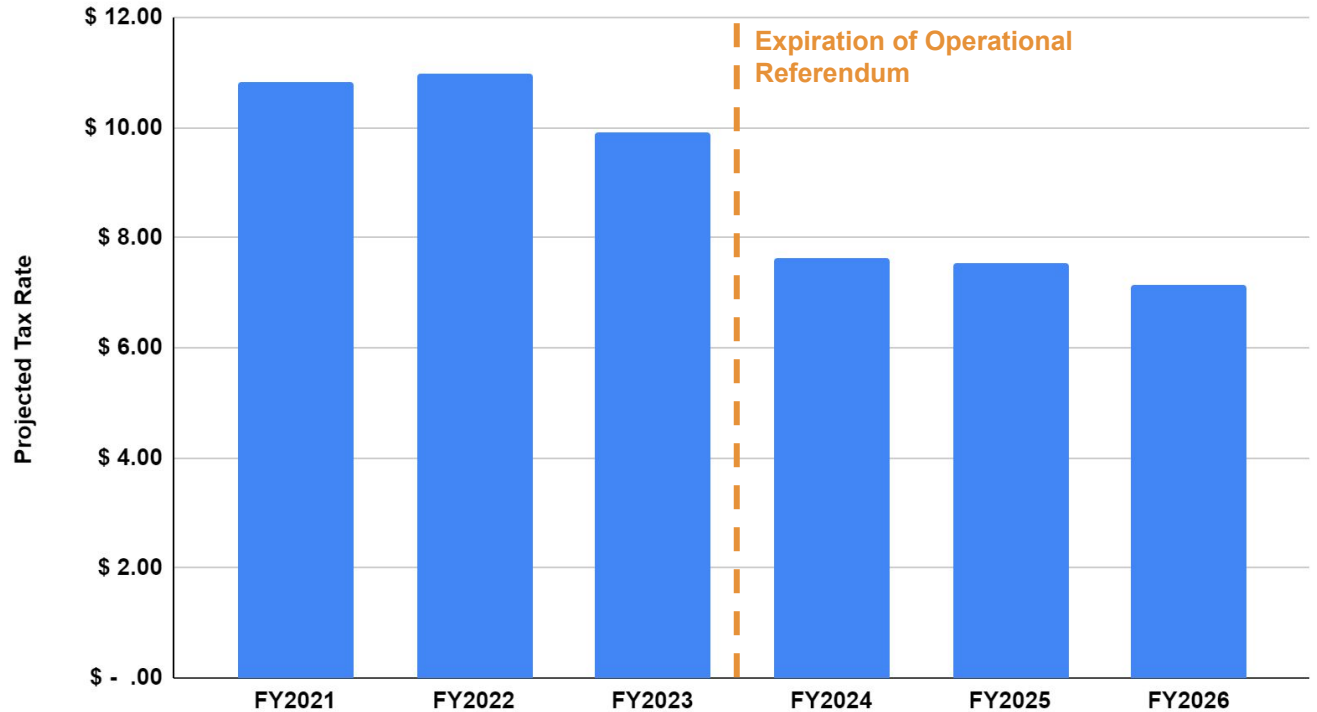
financial forecast

Financial Forecast - April 15, 2021



financial forecast

Projected Tax Rate - April 15, 2021



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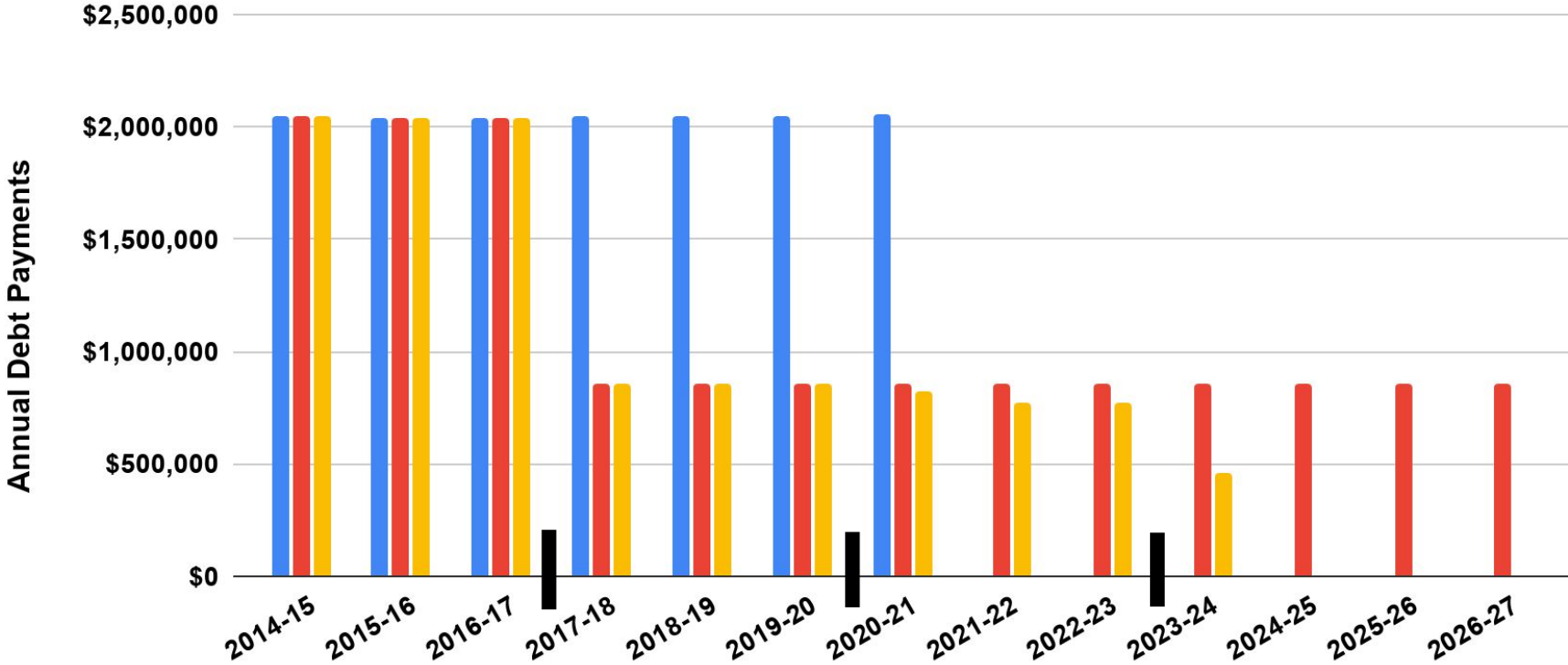


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COVID relief funds

ESSER I	ESSER II	ESSER III
Time Frame: 3/13/20 - 9/30/22	Time Frame: 3/13/20 - 9/30/23	Time Frame: 3/13/21 - 9/30/24
SDFA TOTAL = \$250k	SDFA TOTAL = \$900k - \$1.2 Million	SDFA TOTAL = \$2.15 Million
Eligible Expenses: <ul style="list-style-type: none"> • Preparedness & Response • Outreach & Services • Long-Term Closures • Education Technology • Mental Health Supports • Afterschool & Summer Activities • Continued Staff Employment 	Eligible Expenses: Pretty much anything	Eligible Expenses: Pretty much anything except required set aside as follows: <ul style="list-style-type: none"> • 20% Learning Loss
SDFA Allocation of Funding: <ul style="list-style-type: none"> • Private Schools (required) • Building Response Teams Stipends • Success Team Stipends • Tents • Zoom, Padlet, LearnZillion, Screencastify • Chromebooks • Face shields & masks • Plexiglass • Signage 	SDFA Allocation of Funding: Undetermined other than: <ul style="list-style-type: none"> • Chromebooks 	SDFA Allocation of Funding: Undetermined - (Awaiting Guidance & Final Funding Amount) other than: <ul style="list-style-type: none"> • Elementary Math Interventionists/Coaches for 3 years

SDFA Debt History



education

5

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what has changed | education

→ everything & nothing

How do you provide...

- adequate sf
- synchronous & asynchronous learning
- flexibility
- adaptability



what has changed | education

- expedited technology timelines- hardware and integration
- virtual learning options - current and future
- 'academic recovery' - student and family needs
- additional summer/alternate scheduling options
- expected versatility and flexibility
- new strategic plan

1FORTForward

				
Reground	Reflect & Reimagine	Define	Design	Embark
FEBRUARY + MARCH	APRIL + MAY + JUNE	JUNE	JULY + AUGUST	SEPTEMBER
<i>What is important to our 1Fort team?</i>	<i>Who are we? Who do we want to be?</i>	<i>What are we aiming for?</i>	<i>How do we get there?</i>	<i>Our journey begins...</i>
DISTRICT BELIEFS & GUIDING PRINCIPLES	MISSION STATEMENT VISION STATEMENT	STRATEGIC PLAN GOAL(S)	ACTION PLANS & YEARLY BENCHMARKS	2021-2022 SCHOOL YEAR

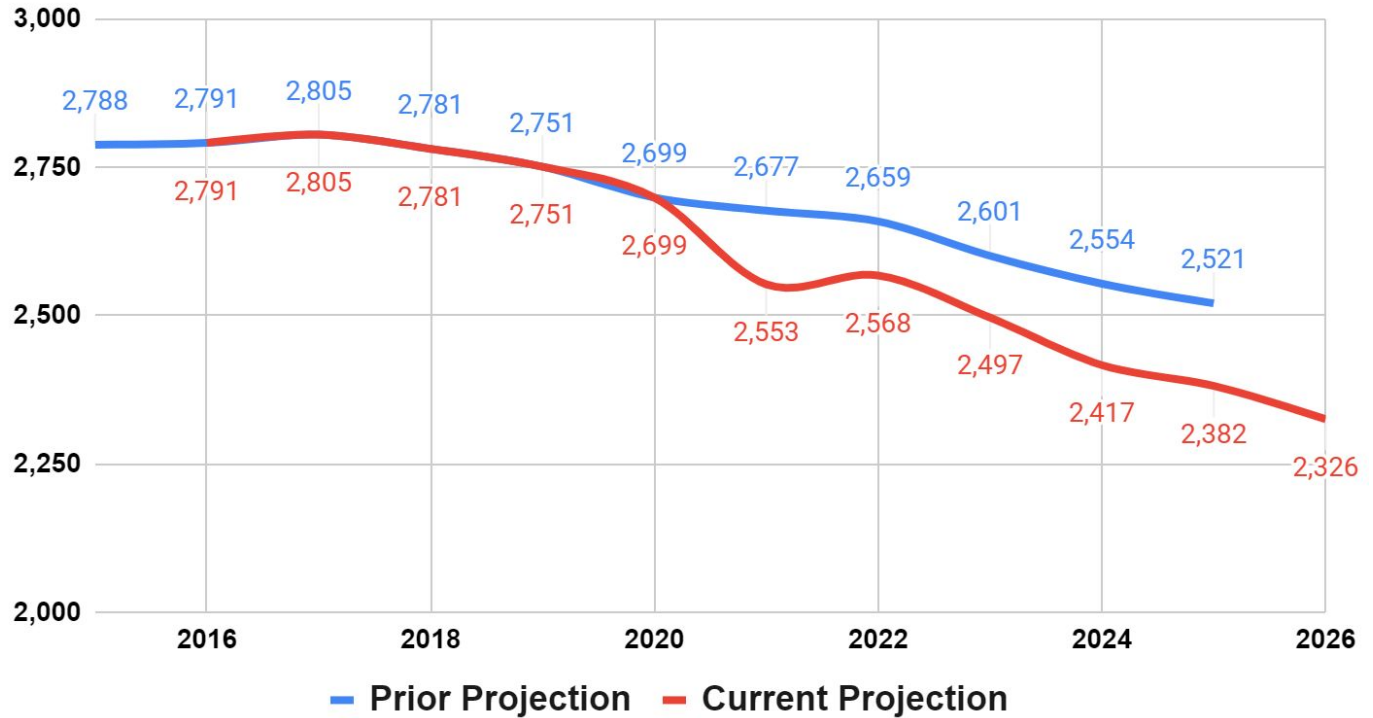
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what has changed | enrollment

Total September FTE



What has not changed...

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review objective



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what has not changed | objective

- long range master plan for the buildings of SDFA
- “The FAC will identify viable facility solutions to present to the community for feedback, which will be narrowed through community engagement sessions with the final options being tested via a community-wide survey.”

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where we
left off



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School District of Fort Atkinson

Options Evaluation



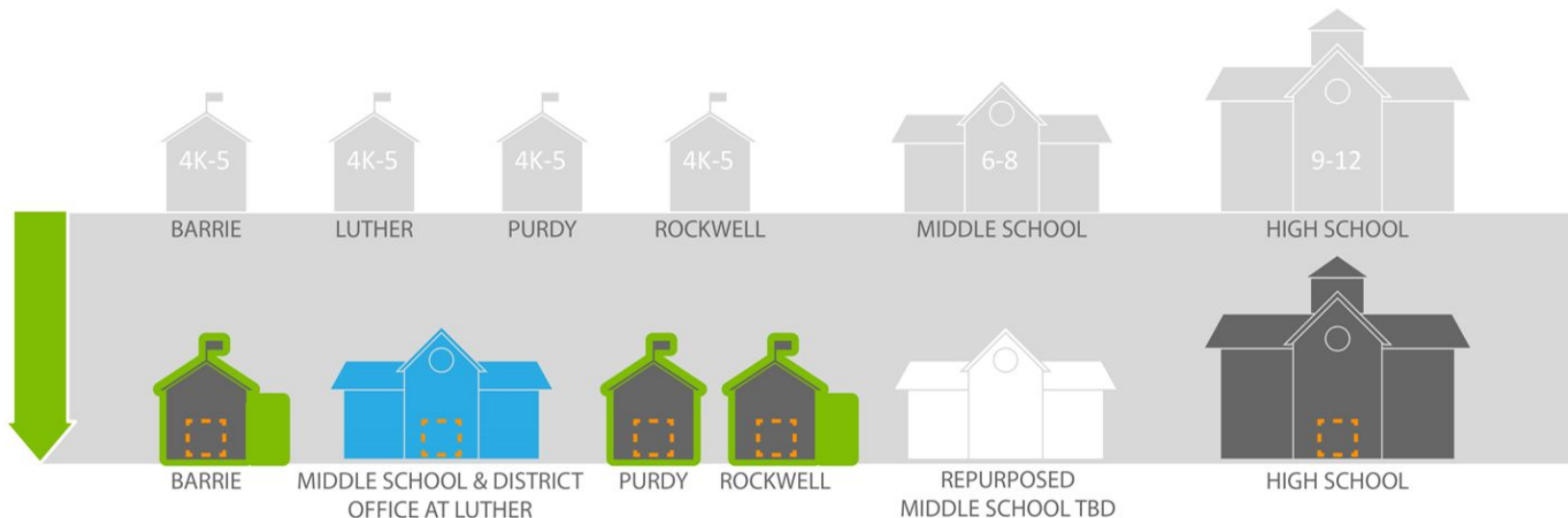
Evaluation Scoring:

- 1 - Marginally addresses need - significant work remains
- 2 - Needs partially met - some areas of work remain
- 3 - Needs substantially met
- 4 - Needs met and some added value realized

	Option 1 - Maintenance Only	Option 2 - Renovate / Expand as Needed	Option 3 - New 6-8 MS at Luther Site	Option 4A - New 6-8 MS at High School Site	Option 4B - New 6-8 MS at Existing Site	Option 4C - New 5-8 MS at Existing Site	Option 5 - Modernize Existing Middle School	Option 6 - Consolidate & Modernize Elementary Schools	Option 7 - Primary / Intermediate / MS	Option 8 - 4K - 8 Schools @ Luther & HS Sites	Option -	Option -
Address District-wide Maintenance Needs	2	4	5	4	4	5	3	3	5	5	0	0
Short Term Maintenance Needs												
Long Term Maintenance Needs												
Pro-Active maintenance												
Enhance Safety & Security	2.5	5	5	2	2	5	2	2	5	5	0	0
Secure Entry Sequence	4											
Safe & Efficient Student Drop-Off / Pick-Up	1											
Improve Learning Environments	1	3	4	1	1	2	2	2	5	5	0	0
Flexibility to support today's and tomorrow's learning functions												
Improved acoustics												
Improved Indoor Air Quality												
Improved Lighting (natural and artificial)												
Equitable Access Across District	1	3	3	2	1	1	2	2	5	3	0	0
School												
Grade Level												
Department												
Sustainability	2	3	3	2	2	3	2	2	1	1	0	0
Economically Feasible & Responsible	3			3	3							
Environmentally Appropriate	1			1	1							
Future Enrollment Capacity	1			1	1							
	0	0	0	0	0	0	0	0	0	0	0	0
Total Points	8.5	18	20	11	10	16	11	11	21	19	0	0

options review

Option 3 –New 6-8 MS at Luther Site



- Expand Barrie & Rockwell to be three section 4K-5 elementary schools
- Reorganize Purdy Elementary to be a three section 4K-5 School
- Adjust attendance boundaries
- Replace existing Luther with a new 6-8 Middle School / District Office building
 - Close / sell existing Middle School building
- Address category Urgent, 2-5 year & 6-10-year maintenance items at all buildings
- Renovations as needed to provide secure entry sequences at each school

Cost: \$108-112M

	Secure Entry		Maintenance
	Renovation		Repurpose
	Building Addition		New Construction

options review

Option 7 – Modernize Elem. Schools, New 6-8 MS



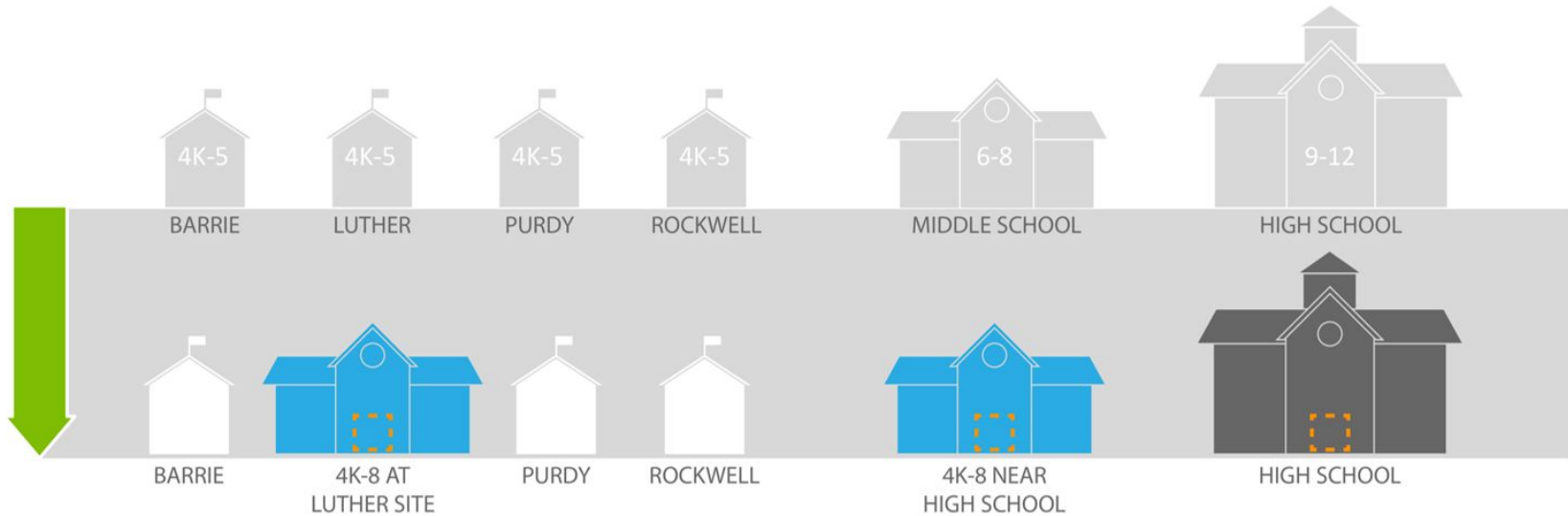
- Renovate / expand Barrie, Luther, Purdy & Rockwell as Elementary Schools to provide collaborative learning spaces
- Construct a new 6-8 Middle School. Remove existing middle school building and improve site circulation. Maintain existing north parking lot
- Maintain existing attendance boundary
- Address category Urgent, 2-5 year & 6-10 year maintenance items at all buildings
- Renovations as needed to provide secure entry sequences at each school

Cost: \$115-119M

	Secure Entry		Maintenance
	Renovation		Repurpose
	Building Addition		New Construction

options review

Option 8 – 4K-8 at Luther Site & Near HS Site



- Construct a new K4-8 building (850 student) near the High School site with District Office.
- Construct a new K4-8 building (850 student) on the existing Luther site. Improve site, circulation and parking.
- Close / sell Barrie, Rockwell, Purdy and the Middle School
- Address category Urgent, 2-5 year & 6-10-year maintenance items at all buildings
- Renovations as needed to provide secure entry sequences at each school

Cost: \$129-133M

	Secure Entry		Maintenance
	Renovation		Repurpose
	Building Addition		New Construction

homework



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homework

- evaluate each option with respect to the charge of the FAC, what we have experienced over the last year and what makes most sense long term for the community. Record your thoughts on both positives and negatives for each and be prepared to discuss at the next FAC meeting.

next meeting Tuesday May 25th, 6-8pm. Location TBD

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